

May 9, 2005

Mr. Gonzalo Camacho, P.E. Camacho & Associates P.O. Box 701153 Houston, Texas 77270-1153

Re: Design Concepts for Interstate 45 North

Dear Mr. Camacho:

The Board of Directors of the Midtown Redevelopment Authority and Tax Increment Reinvestment Zone Number Two has been briefed on alternate design concepts for Interstate 45 (the Pierce Elevated) that your firm has prepared.

The Pierce Elevated is the northern boundary of Tax Increment Reinvestment Zone Number Two. The Board is supportive of the Texas Department of Transportation studying the option of a freeway tunnel for Interstate 45 as one of the options for the redesign of Interstate 45.

We would appreciate updates from you as the Texas Department of Transportation proceeds with its consideration of the various design alternatives. If you have any questions, please contact our Executive Director, F. Charles LeBlanc, at 713.526.7577.

Very truly yours

Robert Sellingsloh Chairman of the Board

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